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Personal
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[REDACTED]

Lausanne, 27 August 2019

It pays to plan early

Dear [REDACTED]

Purchasing benefits in the pension fund is not just a sensible investment in your future, it also offers some attractive and more immediate advantages for a self-determined life:

- ✓ *Tax saving: the purchase sum is tax deductible.*
- ✓ *Attractive interest rate: interest rates are significantly higher than those offered by a bank account.*
- ✓ *Better benefits coverage: higher retirement benefits.*

Your maximum purchase sum: CHF [REDACTED]

This sum may be less depending on your individual situation. See next page for explanatory information.

Our tip

Pension fund purchases are possible at Swiss Life from a minimum of CHF 1000. In the case of high purchase sums, it is advisable to spread the amount over several years. Staggering your purchases will increase your tax savings. Make a payment in time, by Tuesday, 23 December 2019 at the latest, so you can start saving tax this year – and look forward to a financially secure future.

Do you have any questions?

If there is anything you would like to know about private and occupational pension provision, please ask your contact center [REDACTED].

Yours sincerely
Swiss Life



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