

Personal

Zurich, 27 August 2019

Invest today in your future!

Dear

If you start early you can maintain the standard of living you are accustomed to and shape your life with self-determination once you stop working. There are several reasons for a pension fund purchase:

- ✓ *Better benefits coverage:* Closing gaps in coverage and increasing pension benefits.
- ✓ *Attractive interest rate:* You profit from significantly higher interest rates than on a bank account.
- ✓ *Tax saving:* The purchase sum is tax deductible. What is more, capital invested in provisions is not taxable.

Your maximum purchase sum is: CHF

See next page for explanatory information.

Of course, you can also pay in amounts smaller than the maximum purchase sum over several years.

Our tip

Pension fund purchases are possible at Swiss Life from a minimum of CHF 500. Depending on the amount of the purchase amounts desired it can pay to distribute them over several years. Staggering your purchases will increase your tax savings. Make a payment in time, by Tuesday, 24 December 2019 at the latest, so you can start saving tax this year.

Do you have any questions?

If there is anything you would like to know about private and occupational pension provision, please ask your life & pensions specialist.

Yours sincerely
Swiss Life

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